SALMAN NASEEM

Riyadh, Saudi Arabia

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PROFESSIONAL EXPERIENCE

Adeem Capital

Fund Manager – Private Equity Funds

• Structuring and managing private equity and venture capital investments primarily in Healthcare, Education, Technology, Food & Beverage and Real Estate sectors.

Summary of transaction experience at Adeem:

Launched healthcare and education private equity funds and a tech focused venture capital fund with combined target AUM of US\$563 million.

- Led the due diligence, valuation & modeling exercise on target companies using DCF, comparable and historical transaction based approaches that formed the basis of deal negotiation.
- Worked on the transaction documents: LOI, Term sheet, Investment Memorandum, Teaser, and Share Purchase Agreement (SPA).
- Worked on structuring the funds, registering the SPVs and defining the fund frameworks, terms and conditions.
- Conduct the periodic performance measurement of portfolio companies.

Saudi Kuwaiti Finance House

Rivadh, Saudi Arabia

Investment Fund Development & Structuring Manager – Asset Management March 2015 – March 2017

- Structured public and private funds domiciled in Saudi Arabia with focus on listed equities, private • real estate.
 - Set the appropriate stock screening criteria for bottom-up research based on the investment policy statement of a portfolio or investment strategy of the fund as per the T&Cs.
 - Expected return and risk profiles of the screened stocks were determined through detailed equity research, which were then used to devise an optimal asset allocation.
 - Conducted initial screening of real estate assets using IRR, ROI, Net yield and Unit holder yield thresholds.
 - Developed the detailed financial models.
 - Engaged top real estate evaluators to conduct feasibility study and valuation to ensure the reliability of the modeling assumptions used.
 - Arranged acquisition financing from the local banks. Finalized the capital structure, terms & conditions and filed the funds for regulatory approval.

Almana Healthcare Group

Corporate Finance Analyst – Finance

- Ensured IPO readiness of the group. Conducted financial and business analysis of the group and its • subsidiaries to assist the strategic decision-making.
 - Analyzed the group financial performance and conducted cross sectional and time series analysis to assist strategic level management in decision-making.

Khobar, Saudi Arabia

April 2013 – February 2015

Rivadh, Saudi Arabia April 2017 – Present

Prepared feasibilities for new facilities and valuation of target hospitals in acquisitions.

Harvest Group

Research Analyst – Sell Side.

Lahore, Pakistan September 2010 – November 2011

Conducted fundamental analysis and technical market analysis to evaluate return and risk • characteristics of publicly traded international financial futures contracts on a range of underlying assets including developed market equity indices, treasury bonds, commodities and currencies. The results of the analysis were incorporated in formal research reports and short-term trading bulletins to the company's discretionary and non-discretionary trading desks.

EDUCATION

CFA Institute, USA CFA Charter holder

Association of Chartered Certified Accountants, UK ACCA Member

Oualified 2010 Membership Awarded 2016

Charter Awarded 2015

Oxford Brookes University, UK B.Sc. in Applied Accountancy

SKILLS & CERTIFICATIONS

Languages: Fluent in English, Urdu & Hindi; Basic understanding of conversational Arabic **Certifications & Training:**

- Financial Modeling & Valuation Certificate from EuroMoney learning solutions
- Capital Market Certification from securities regulator in KSA

Public Profile: LinkedIn

2015

Oualified 2012